

**Table 1:- Issued and paid-up ordinary share capital**

The effects of the Proposed Share Buy-Back on the Company's issued and paid-up ordinary share capital of Rexit as at 29 August 2008 is set out as follows:-

	<b>No. of Rexit Shares</b>	<b>Amount (RM)</b>
Issued and paid-up ordinary share capital as at 29 August 2008	189,333,333	18,933,333
Maximum number of Rexit Shares which may be purchased and cancelled pursuant to the Proposed Share Buy-Back <sup>(1)</sup>	(18,933,333)	(1,893,333)
<b>Resultant issued and paid-up share capital upon completion of cancellation of the maximum number of Rexit Shares which may be purchased under the Proposed Share Buy-Back</b>	<b>170,400,000</b>	<b>17,040,000</b>

**Note:-**

<sup>(1)</sup> *Comprising the entire 10% of the issued and paid-up share capital of Rexit allowed under the Proposed Share Buy-Back.*

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**Table 2: Ordinary Shareholdings of Directors and Substantial Shareholders**

The effects of the Proposed Share Buy-Back on the Company's issued and paid-up ordinary share capital of Rexit per the Register of Directors and Register of Substantial Shareholders as at 29 August 2008 is set out as follows:-

Name	As at 29 August 2008				After the Proposed Share Buy-Back <sup>(c)</sup>			
	Direct		Indirect		Direct		Indirect	
	No. of Rexit Shares	%	No. of Rexit Shares	%	No. of Rexit Shares	%	No. of Rexit Shares	%
<u>Directors</u>								
Datuk Ng Kam Chiu	268,000	0.14	6,100 <sup>(a)</sup>	0.00	268,000	0.16	6,100 <sup>(a)</sup>	0.00
Chung Hon Cheong	223,334	0.12	67,636,227 <sup>(b)</sup>	35.72	223,334	0.13	67,636,227 <sup>(b)</sup>	39.69
Si Tho Yoke Meng	-	-	67,636,227 <sup>(b)</sup>	35.72	-	-	67,636,227 <sup>(b)</sup>	39.69
Motoda Ken	-	-	-	-	-	-	-	-
Dato' Abdul Murad Bin Khalid	-	-	-	-	-	-	-	-
Kuah Hun Liang	1,125,200	0.59	-	-	1,125,200	0.66	-	-
<u>Substantial Shareholders</u>								
Rexit Venture Sdn. Bhd.	67,636,227	35.72	-	-	67,636,227	39.69	-	-
Marubeni Corporation	18,930,000	10.00	-	-	18,930,000	11.11	-	-
T. Rowe Price Associates, Inc.	15,346,200	8.11	-	-	15,346,200	9.01	-	-
HSBC Holdings Plc	-	-	9,984,933	5.27	-	-	9,984,933	5.86
[HSBC (Malaysia) Trustee Berhad and HSBC International Trustee Limited, Hong Kong – Shares held as Trustees for Unit Trust – Non-Discretionary]								
Chung Hon Cheong	223,334	0.12	67,636,227 <sup>(b)</sup>	35.72	223,334	0.13	67,636,227 <sup>(b)</sup>	39.69
Si Tho Yoke Meng	-	-	67,636,227 <sup>(b)</sup>	35.72	-	-	67,636,227 <sup>(b)</sup>	39.69

**Notes:-**

<sup>(a)</sup> Deemed interested by virtue of his children's shareholdings in Rexit pursuant to Section 134 of the Companies Act 1965

<sup>(b)</sup> Deemed interested by virtue of their shareholdings in Rexit Venture Sdn Bhd pursuant to Section 6A of the Companies Act 1965

<sup>(c)</sup> Based on the assumption that the maximum number of Rexit Shares bought back of 10% of the issued and paid-up ordinary share capital